



A Division of Bank of the James

NMLS # 410452



MORTGAGE QUALIFICATION SHEET

PERSONAL INFORMATION

PURCHASE: _____ REFI: _____ REFI/CASH-OUT: _____ CONST: _____ CONST REFI: _____

BORROWER: _____

SSN: _____ DATE OF BIRTH: _____ MARRIED/SINGLE: _____

D.L. #: _____ ISSUE DATE: _____ EXP DATE: _____ STATE: _____

CO-BORROWER: _____

SSN: _____ DATE OF BIRTH: _____ MARRIED/SINGLE: _____

D.L. #: _____ ISSUE DATE: _____ EXP DATE: _____ STATE: _____

CURRENT ADDRESS: _____ DATES: _____

_____ RENT OR OWN: _____

PREVIOUS ADDRESS: _____ DATES: _____

PHONES: (H) _____ (W) _____ (M) _____

E-MAIL: _____ DEPENDENTS: _____ AGES: _____

CURRENT MORTGAGE OR RENT: \$ _____ LOOKING IN: COUNTY/CITY _____

LANDLORD NAME/PHONE: _____

PURCHASE ADDRESS: _____

HOMEOWNERS INSURANCE: _____

TOTAL LIQUID ASSETS/CASH: _____

EMPLOYMENT INFORMATION

EMPLOYER (B): _____ SELF-EMPLOYED? _____

ADDRESS: _____ PHONE: _____

POSITION: _____ WAGE/SALARY: _____ DATES: _____

PREVIOUS EMPLOYER (B): _____

ADDRESS: _____ PHONE: _____

POSITION: _____ WAGE/SALARY: _____ DATES: _____



EMPLOYER (CB): _____ SELF-EMPLOYED? _____

ADDRESS: _____ PHONE: _____

POSITION: _____ WAGE/SALARY: _____ DATES: _____

PREVIOUS EMPLOYER (CB): _____

ADDRESS: _____ PHONE: _____

POSITION: _____ WAGE/SALARY: _____ DATES: _____

CREDIT AUTHORIZATION

I/WE, HEREBY AUTHORIZE **BANK OF THE JAMES MORTGAGE** TO REQUEST MY/OUR CREDIT REPORT FOR THE PURPOSE OF MORTGAGE PRE-QUALIFICATION/PRE-APPROVAL.

SIGNATURE: _____ **DATE:** _____

SIGNATURE: _____ **DATE:** _____

Mail or bring completed form to:
Bank of the James Mortgage
17000 Forest Road, Suite 2
Forest, Virginia 24551

Or, fax completed form to:
434-534-8091

Questions?
Please call 434-534-8090